Name of the issue: Dhoot Transmission Limited

1	**Type of issue (IPO/ FPO)**	IPO
2	**Issue size (Rs. in million)**	**30,668.85**
	- Fresh Issue (Rs. In millions)	14,000.00
	- Offer for Sale (Rs. In millions)	16668.85
3	**Grade of issue alongwith name of the rating agency**	
	Name	Not Applicable
	Grade	Not Applicable
4	**Subscription Level (Number of times)**	52,94

Note: (Ater removing multiple and duplicate bids and technical rejection case and excluding Anchor)

Source: Basis of Allotment as finalized in consultation with NSE dated August 13, 2026

5 **QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges**

Particulars	%
(i) Allotment in the issue(1)	8.14%
(ii) at the end of the 1st Quarter immediately after the listing (September 30, 2026)(2)	NA
(iii) at the end of 1st FY (March 31, 2027)(2)	NA
(iv) at the end of 2nd FY (March 31, 2028)(2)	NA
(v) at the end of 3rd FY (March 31, 2029)(2)	NA

(1) Source: Basis of Allotment. Includes allotment to Anchor Investors

(2) QIB Holding not disclosed as reporting for relevant period has not been completed.

6 **Financials of the issuer**

(Consolidated Rs. in million)

Parameters	1st FY (March 31, 2027)*	2nd FY (March 31, 2028)*	3rd FY (March 31, 2029)*
Income from operations	NA	NA	NA
Net Profit for the period	NA	NA	NA
Paid-up equity share capital	NA	NA	NA
Reserves excluding revaluation reserves	NA	NA	NA

**Financials not available as reporting for the relevant years has not been completed.*

7 **Trading status in the scrip of the issuer**

Company's Equity Shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1st FY (March 31, 2027)*	NA
(ii) at the end of 2nd FY (March 31, 2028)*	NA
(iii) at the end of 3rd FY (March 31, 2029)*	NA

**Trading data not available as reporting for the relevant years has not been completed.*

All the above information is updated till Aug 17 , 2026, unless indicated otherwise

8 **Change, if any, in directors of issuer from the disclosures in the offer document**

Particulars	Name of Director	Appointed / Resigned
at the end of 1st FY March 31, 2027*	NA	
at the end of 2nd FY March 31, 2028*	NA	
at the end of 3rd FY March 31, 2029*	NA	

**Changes in Directors of Issuer not updated as the relevant financial years have not been completed*

9 **Status of implementation of project/ commencement of commercial production**

Particulars	Remarks
(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	
(iii) Reasons for delay in implementation, if any	

10 **Status of utilization of issue proceeds**

(i) as disclosed in the offer document

(Rs. In million)

Particulars	Amount to be funded of Net Proceeds	Estimated deployment of the Net Proceeds	
		Fiscal 2027	Fiscal 2028
Repayment/prepayment, in full or in part, of all or certain outstanding borrowings availed by our Company	4,648.02	4,648.02	Nil
Investment in certain of our Subsidiaries, namely, Dhoot Autocomponents Private Limited, Dhoot Automotive Systems Private Limited and Dhoot Transmission UK Limited, for repayment/prepayment, in full or part, of all or certain of the outstanding borrowings availed by these Subsidiaries	3,017.73	3,017.73	Nil
Setting up of a new wiring harness manufacturing plant of our Company at:	1,500.00	1,348.48	151.52
Sector 11, Jhajjar, Haryana, India	407.43	365.27	42.17
Shoolagiri, Hosur, Tamil Nadu, India	1,092.56	983.22	109.35
Funding inorganic growth through acquisitions and general corporate purposes	4,104.06	2,052.03	2,052.03
Total	**13,269.80**	**11,066.27**	**2,203.55**

Sourced from Prospectus dated August 12, 2026

(ii) Actual utilization

(Rs. In million)

Particulars	Amount proposed tobe funded from Net Proceeds[1]	Amount Utilised	Unutilised amount[1]
Repayment/prepayment, in full or in part, of all or certain outstanding borrowings availed by our Company	4,648.02	Nil	Nil
Investment in certain of our Subsidiaries, namely, Dhoot Autocomponents Private Limited, Dhoot Automotive Systems Private Limited and Dhoot Transmission UK Limited, for repayment/prepayment, in full or part, of all or certain of the outstanding borrowings availed by these Subsidiaries	3,017.73	Nil	Nil

All the above information is updated till Aug 17 , 2026, unless indicated otherwise

Setting up of a new wiring harness manufacturing plant of our Company at:	1,500.00	Nil	Nil
Sector 11, Jhajjar, Haryana, India	407.43	Nil	Nil
Shoolagiri, Hosur, Tamil Nadu, India	1,092.56	Nil	Nil
Funding inorganic growth through acquisitions and general corporate purposes	4,104.06	Nil	Nil
Total	**13,269.80**	**Nil**	**Nil**
1:As on 12-8-26			
Reasons for deviation, if any			

11 **Comments of monitoring agency, if applicable**

(a) Comments on use of funds	NA
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	NA
(c) Any other reservations expressed by the monitoring agency about the end use of funds	NA

12 **Price-related data**

Designated SE	NSE
Issue Price (Rs.)	871.00
Listing Date	17-Aug-26

Price parameters	At close of listing day	At close of 30th calendar day from listing day**	At close of 90th calendar day from listing day**	As at the end of March 31, 2027**		
				Closing price	High	Low
Market Price*	1,305.75					
Nifty 50	24,287.65					

Price parameters	As at the end of March 31, 2028**			As at the end of March 31, 2029**		
	Closing price	High	Low	Closing price	High	Low
Market Price*	-	-	-	-	-	-
Nifty 50	-	-	-	-	-	-

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

** Market price on NSE taken, being the designated stock exchange*

*** Data not updated as the relevant financial years have not been completed*

13 **Basis for Issue Price and Comparison with Peer Group & Industry Average**

Accounting ratio	Name of company	As disclosed in the offer document[1] As at March 31, 2026	At the end of 1st FY March 31, 2027*	At the end of 2nd FY March 31, 2028*	At the end of 3rd FY March 31, 2029*
EPS (Basic)	**Issuer: Restated Consolidated Financial Information**	24.40	NA	NA	NA
	Peer Group:				
	Minda corporation Limited	15.31	NA	NA	NA
	Uno Mida Limited	20.78	NA	NA	NA
	Mothersumi Wiring Limited	0.94	NA	NA	NA
	Sona BLW Precision Forgings Limited	10.3	NA	NA	NA
	Industry Avg	**11.83**	NA	NA	NA
P/E	**Issuer: Restated Consolidated Financial Information**	35.70	NA	NA	NA
	Peer Group:				
	Minda corporation Limited	46.49	NA	NA	NA
	Uno Mida Limited	56.87	NA	NA	NA
	Mothersumi Wiring Limited	43.24	NA	NA	NA
	Sona BLW Precision Forgings Limited	74.64	NA	NA	NA
	Industry Avg	**55.31**	NA	NA	NA
	Issuer: Restated Consolidated Financial Information	16.55%	NA	NA	NA
	Peer Group:				

All the above information is updated till Aug 17 , 2026, unless indicated otherwise

RoNW%	Minda corporation Limited	13.63%	NA	NA	NA
	Uno Mida Limited	17.53%	NA	NA	NA
	Mothersumi Wiring Limited	28.92%	NA	NA	NA
	Sona BLW Precision Forgings Limited	10.70%	NA	NA	NA
	Industry Avg:	**17.70%**	NA	NA	NA
NAV per share	**Issuer: Restated Consolidated Financial Information**	149.74	NA	NA	NA
	Peer Group:				
	Minda corporation Limited	110.58	NA	NA	NA
	Uno Mida Limited	118.38	NA	NA	NA
	Mothersumi Wiring Limited	3.26	NA	NA	NA
	Sona BLW Precision Forgings Limited	96.23	NA	NA	NA
	Industry Avg:	**82.11**	NA	NA	NA

(1)Sourced from Prospectus dated August 12, 2026
**Data not updated as the relevant financial years have not been completed*

14 **Any other material information**

For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com

All the above information is updated till Aug 17 , 2026, unless indicated otherwise